



Ref: MOD/DB/2025/6

Date: 13/7/2025

To: All Licensed Banks

Subject: AUCTION OF 75th ISSUE OF SULTANATE OF OMAN DEVELOPMENT BONDS

Further to our circular MOD/DB/98/292 dated 14th July, 1998 and in accordance with the Standard Terms of Auction for Sultanate of Oman Development Bonds, banks are hereby informed that the Government gives notice of the 75th Issue of Development Bonds, for which the terms are summarized below and detailed in the prospects.

Size of the Issue	OMR 60 Million with green shoe option (not exceeding 30 Million)
Maximum Bidding Amount per participant	OMR 30 Million
Minimum Bidding Amount per participant	OMR 100
Tenor	3 years
Coupon	4.30%
Type of Auction	Competitive only
Investors	Residents & non-residents (Irrespective of nationality)
Subscription period	Tuesday, July 15 th , 2025 to Monday, July 21 st , 2025
Auction date	Tuesday, July 22 nd , 2025
Settlement date	Thursday, July 24 th , 2025
Maturity date	Monday, July 24 th , 2028
Interest payment	Semi-annual, 24 th January and 24 th July every year until maturity



Banks are urged to explain to their clients the application process and to emphasize the cost price and premium/ discount amount that matches the yield selected by them before endorsing their applications. To assist you in calculating the purchase price, as per the Standard Auction Terms, we have attached a Reference Table providing a range of purchase price equivalents to different yield bids, for the 75th issue of Development Bonds.

Banks also need to ensure that their investors are providing the same account details registered with Muscat Clearing & Depository (MCD) to avoid any delay in submitting their bids and receiving interest payments. **Furthermore, Banks are required to submit the initial list of their investors, including Names, MCD Folio Numbers, Invested Amounts, and Yields, to the Market Operations Department via email starting from the 16th of July 2025, with a daily update, if any, until the submission of the final list by 2 p.m. on 21st July 2025.**

In accordance with Article 11 of the Issuance Prospectus, non-bank investors (i.e. institutions and individuals) making competitive bids of OMR 1 million and above can submit the applications for the Bonds directly to CBO, at their own discretion after getting them endorsed by their banks.

You are kindly requested to market the bonds to prospective investors, in an effective manner, in order to ensure the success of the issue. **Hence, it is necessary to promote marketing for the 75th Issue of Government Development Bonds electronically. Therefore, please make sure that the digital version of the prospectus and application forms for the running GDB are visibly published on your Bank's website.** To support your efforts in marketing the GDB issue, CBO has uploaded a softcopy of the prospectus and the application forms of the new GDB on its official website (www.cbo.gov.om) for easy access by investors.

You are kindly urged to distribute this circular to all concerned personnel in the headquarter of the bank as well as the branches to equip them with the relevant information and requirements in relation to the auction of GDB issue No. 75.



To compensate your efforts in mobilizing funds, the Government will pay a flat processing fee for each successful application processed through your bank. The processing fee will be equal to **0.1%** of the allotted amount.

For any further clarifications regarding the process of the issue, please feel free to contact the Market Operations Department of CBO on the following Tel. No. 24777832/145/635 for assistance.

Your co-operation in marketing and assisting in making the issue of the Government Bonds successful is highly appreciated.

Best Regards,

Bassam Al Jamali
Executive Vice President- Investment



Reference Table for calculation of purchase price of Government Development Bonds Issue No.75, which is sold by Competitive Bids Auction on July 22nd, 2025. The new bonds is to be issued on July 24th, 2025, and will mature on July 24th, 2028 (3 Years).

(Price based on Unit Price of R.O 100)

Yield	Price-RO	Yield	Price-RO	Yield	Price-RO
3.00	103.705	3.34	102.720	3.67	101.775
3.01	103.675	3.35	102.690	3.68	101.745
3.02	103.650	3.36	102.665	3.69	101.720
3.03	103.620	3.37	102.635	3.70	101.690
3.04	103.590	3.38	102.605	3.71	101.660
3.05	103.560	3.39	102.575	3.72	101.635
3.06	103.530	3.40	102.550	3.73	101.605
3.07	103.500	3.41	102.520	3.74	101.575
3.08	103.475	3.42	102.490	3.75	101.550
3.09	103.445	3.43	102.460	3.76	101.520
3.10	103.415	3.44	102.435	3.77	101.490
3.11	103.385	3.45	102.405	3.78	101.465
3.12	103.355	3.46	102.375	3.79	101.435
3.13	103.330	3.47	102.345	3.80	101.405
3.14	103.300	3.48	102.320	3.81	101.375
3.15	103.270	3.49	102.290	3.82	101.350
3.16	103.240	3.50	102.260	3.83	101.320
3.17	103.210	3.51	102.230	3.84	101.290
3.18	103.185	3.52	102.205	3.85	101.265
3.19	103.155	3.53	102.175	3.86	101.235
3.20	103.125	3.54	102.145	3.87	101.205
3.21	103.095	3.55	102.120	3.88	101.180
3.22	103.065	3.56	102.090	3.89	101.150
3.23	103.040	3.57	102.060	3.90	101.125
3.24	103.010	3.58	102.030	3.91	101.095
3.25	102.980	3.59	102.005	3.92	101.065
3.26	102.950	3.60	101.975	3.93	101.040
3.27	102.925	3.61	101.945	3.94	101.010
3.28	102.895	3.62	101.920	3.95	100.980
3.29	102.865	3.63	101.890	3.96	100.955
3.30	102.835	3.64	101.860	3.97	100.925
3.31	102.805	3.65	101.830	3.98	100.895
3.32	102.780	3.66	101.805	3.99	100.870
3.33	102.750				



Reference Table for calculation of purchase price of Government Development Bonds Issue No.75, which is sold by Competitive Bids Auction on July 22nd, 2025. The new bonds is to be issued on July 24th, 2025, and will mature on July 24th, 2028 (3 Years).

(Price based on Unit Price of R.O 100)

Yield	Price-RO	Yield	Price-RO	Yield	Price-RO
4.00	100.840	4.34	99.890	4.67	98.975
4.01	100.810	4.35	99.860	4.68	98.945
4.02	100.785	4.36	99.830	4.69	98.920
4.03	100.755	4.37	99.805	4.70	98.890
4.04	100.730	4.38	99.775	4.71	98.865
4.05	100.700	4.39	99.750	4.72	98.835
4.06	100.670	4.40	99.720	4.73	98.810
4.07	100.645	4.41	99.695	4.74	98.780
4.08	100.615	4.42	99.665	4.75	98.755
4.09	100.585	4.43	99.640	4.76	98.725
4.10	100.560	4.44	99.610	4.77	98.700
4.11	100.530	4.45	99.580	4.78	98.670
4.12	100.505	4.46	99.555	4.79	98.645
4.13	100.475	4.47	99.525	4.80	98.615
4.14	100.445	4.48	99.500	4.81	98.590
4.15	100.420	4.49	99.470	4.82	98.560
4.16	100.390	4.50	99.445	4.83	98.535
4.17	100.365	4.51	99.415	4.84	98.505
4.18	100.335	4.52	99.390	4.85	98.480
4.19	100.305	4.53	99.360	4.86	98.450
4.20	100.280	4.54	99.335	4.87	98.425
4.21	100.250	4.55	99.305	4.88	98.400
4.22	100.225	4.56	99.280	4.89	98.370
4.23	100.195	4.57	99.250	4.90	98.345
4.24	100.165	4.58	99.220	4.91	98.315
4.25	100.140	4.59	99.195	4.92	98.290
4.26	100.110	4.60	99.165	4.93	98.260
4.27	100.085	4.61	99.140	4.94	98.235
4.28	100.055	4.62	99.110	4.95	98.205
4.29	100.025	4.63	99.085	4.96	98.180
4.30	100.000	4.64	99.055	4.97	98.150
4.31	99.970	4.65	99.030	4.98	98.125
4.32	99.945	4.66	99.000	4.99	98.095
4.33	99.915				



Reference Table for calculation of purchase price of Government Development Bonds Issue No.75, which is sold by Competitive Bids Auction on July 22nd, 2025. The new bonds is to be issued on July 24th, 2025, and will mature on July 24th, 2028 (3 Years).

(Price based on Unit Price of R.O 100)

Yield	Price-RO	Yield	Price-RO	Yield	Price-RO
5.00	98.070	5.34	97.150	5.67	96.265
5.01	98.045	5.35	97.120	5.68	96.240
5.02	98.015	5.36	97.095	5.69	96.210
5.03	97.990	5.37	97.070	5.70	96.185
5.04	97.960	5.38	97.040	5.71	96.160
5.05	97.935	5.39	97.015	5.72	96.130
5.06	97.905	5.40	96.990	5.73	96.105
5.07	97.880	5.41	96.960	5.74	96.080
5.08	97.850	5.42	96.935	5.75	96.050
5.09	97.825	5.43	96.905	5.76	96.025
5.10	97.800	5.44	96.880	5.77	96.000
5.11	97.770	5.45	96.855	5.78	95.975
5.12	97.745	5.46	96.825	5.79	95.945
5.13	97.715	5.47	96.800	5.80	95.920
5.14	97.690	5.48	96.775	5.81	95.895
5.15	97.660	5.49	96.745	5.82	95.865
5.16	97.635	5.50	96.720	5.83	95.840
5.17	97.610	5.51	96.695	5.84	95.815
5.18	97.580	5.52	96.665	5.85	95.785
5.19	97.555	5.53	96.640	5.86	95.760
5.20	97.525	5.54	96.610	5.87	95.735
5.21	97.500	5.55	96.585	5.88	95.710
5.22	97.475	5.56	96.560	5.89	95.680
5.23	97.445	5.57	96.530	5.90	95.655
5.24	97.420	5.58	96.505	5.91	95.630
5.25	97.390	5.59	96.480	5.92	95.600
5.26	97.365	5.60	96.450	5.93	95.575
5.27	97.340	5.61	96.425	5.94	95.550
5.28	97.310	5.62	96.400	5.95	95.525
5.29	97.285	5.63	96.370	5.96	95.495
5.30	97.255	5.64	96.345	5.97	95.470
5.31	97.230	5.65	96.320	5.98	95.445
5.32	97.205	5.66	96.290	5.99	95.415
5.33	97.175				