

SUBSCRIPTION FORM

INVESTOR ID (Existing Unit-Holder only)	
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Type of Applicant	☐ Individual	☐ Company
	☐ Pension Fund	☐ Others

1) Individual applicants aged 18 years & above (please enclose necessary documentation)

Title	
Name	

2) Individual applicants aged 18 years & above employment details

Name of Employer										
Designation										
Employer Address & Contact details										
For Omanis Civil Number										
For Non Omanis Passport Number										
Civil Number										
Nationality										

For Minors (Applicants aged under 18 years)

Birth Certificate / Passport No	
Guardian's Civil ID / Passport No	
Guardian's Name	

3) Companies and other institutional applicants (please enclose necessary documentation)

Name in English	
Name in Arabic	
Contact Person	
Commercial Register Certificate No	
Constitutive Decree or Decision	

4) Contact Details

Address: P O Box		Postal Code	
City		Country	
Tel No		Fax No	
E-mail:			

5) Details of Subscription

Subscription Value: Rial Omani (OMR)

☐ Cash	☐ Cheque	☐ Cheque No.
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6) Bank Account Details

A/C No	
Bank	
Branch	
Name of A/C Holder	

Declaration

I/we hereby submit an application to subscribe for Units in Portfolio Management Agreement, and understand that the number of units allotted to me / us will be based on the NAV on the subscription day. I/we confirm that the money invested has originated from a legitimate source. I/we hereby declare that I/we have read and understood the terms and conditions of the Strategy mentioned in the Portfolio Agreement (and the Subscription Agreement) and understand that applications that are not in accordance with the terms and conditions of the Prospectus, the Subscription Agreement and the Subscription Form are liable to be rejected.

Date	
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FOR BANK’S USE ONLY

Investor ID			
Amount (OMR)		Subscription Fees (OMR)	
NAV Per Unit		Subscription date	
No. of Units Alloted: (OMR)		Refund Amount (OMR)	

SUBSCRIPTION AGREEMENT

Ahli Global Equity Fund is an open ended co-mingled discretionary portfolio

The terms and conditions of subscription to the Portfolio are as follows:

1. Subscription for Units

The undersigned investor (the "Subscriber"), and the person executing this Subscription Agreement on behalf of the undersigned (the "Signatory", and the undersigned and the Signatory being collectively referred to herein as the "Subscriber," except where the context otherwise requires), hereby irrevocably subscribes, in the amount set forth on the Signature Page hereof, for Units ("Units") in Portfolio Management Agreement. Ahli Bank SAOG is the Sponsor of the Portfolio. The Subscriber acknowledges that this subscription is subject to being accepted or rejected (in whole or in part) at the sole discretion of the Portfolio Management Board of the Portfolio.

Capitalised terms not otherwise defined herein are used with the meanings assigned to such terms in the Portfolio Agreement.

The minimum initial subscription is 1000 Units and additional investments in multiples of 100 Units.

2. Representations and Warranties of Subscriber. The Subscriber hereby represents and warrants to the Portfolio as follows:

- A. The Subscriber is duly authorised and qualified to become a Unitholder, and the Signatory has been duly authorised by the Subscriber to execute and deliver this Subscription Agreement on behalf of the Subscriber.
- B. The Subscriber has received and carefully read a copy of the Prospectus.
- C. The Subscriber is acquiring the Units for which the Subscriber has hereby subscribed for the Subscriber's own account, as principal, for investment and not with a view to distribute of all or any such Units.
- D. The Subscriber confirms that none of the Portfolio, the Portfolio Manager, the Issue Manager, the Asset Management, the Sharia Supervisory Board, the Sponsor, any of their respective affiliates or any of the respective officers, employees, representatives or agents of any of the foregoing (collectively, "Investment Parties") guarantees the success of an investment in the Units or that substantial losses will not be incurred on such investment.
- E. The Subscriber has carefully reviewed and understands the various risks of an investment in the Portfolio – including, without limitation, the risks and other consideration, summarised in the Prospectus under the caption "Risk Factors" – and the Subscriber can afford to bear the risks of an investment, including the risk of incurring substantial losses.
- F. The Subscriber understands that the Portfolio Manager is affiliated with the Portfolio and the Sponsor and will receive remuneration in the form of management and incentive fees from the Portfolio.
- G. The Subscriber specifically agrees and consents to the conflicts of interest to which the Portfolio Parties may be subject in operating the Portfolio, and covenants not to object to or bring any proceedings against any of the foregoing relating to any such conflicts of interest.
- H. The Subscriber acknowledges that the Portfolio Manager may undertake other investment activities and manage other investment Portfolios in addition to the Portfolio.
- I. The Subscriber has been furnished with materials relating to the Portfolio, its operation, and investment experience of the Portfolio Manager and any other matters relating to the Portfolio which it has requested; the Subscriber has been afforded the opportunity to ask any questions and obtain any additional information necessary to verify the accuracy of any representation or information set forth in the Prospectus; and the Subscriber has received satisfactory answers to all inquiries put to the Portfolio.
- J. The Subscriber has relied only on the information contained in the Prospectus in determining to subscribe for Units, irrespective of whatever information the Subscriber may have been furnished as described in paragraph (I) above.
- K. All the information which the Subscriber has furnished to the Portfolio, or which is set forth herein, is correct and complete as of the date of this Subscription Agreement, and if there should be any material change in such information, the Subscriber will immediately furnish such revised or corrected information to the Portfolio.
- L. The subscriber is not prohibited to invest in the Portfolio under the laws of the subscriber's jurisdiction.
- M. The subscriber acknowledges that the Portfolio strives to comply with all the applicable anti-money laundering laws and regulations and may disclose confidential subscriber information to relevant governmental authorities as required by law. Further, the subscriber agrees to provide such cooperation and additional information as may be requested by the Portfolio from time to time for purposes of compliance with all applicable anti-money laundering laws and regulations.
- N. The subscriber agrees that the foregoing representations and warranties and all other information regarding the subscriber set forth herein, may be used as a defense in any actions relating to the Portfolio or the offering of units, and that it is only on the basis of such representations, warranties and other information that the Portfolio may be willing to accept the subscriber's subscription to the units.

3. Indemnity

The Subscriber agrees to indemnify and hold harmless the Portfolio and all Portfolio Parties against any and all loss, liability, claim, damage and expense whatsoever (including, but not limited to, any and all expenses whatsoever reasonably, incurred in investigating, preparing or defending against any litigation or any claim whatsoever commenced or threatened) arising out of or based upon any false representation or warranty, misinformation or breach or failure by the Subscriber herein or hereunder or under any other document furnished or delivered by the Subscriber to the Portfolio or any Portfolio Party in connection with the Subscriber's investment in the Portfolio or resulting from any unsuccessful securities proceeding brought by the Subscriber against the Portfolio or any Portfolio Party.

4. Governing Law

Consent to Jurisdiction. This Subscription Agreement is governed by the laws of Oman provided that they are not contradicted with the principles of Sharia. The parties hereto consent to the jurisdiction of the Omani courts with respect to any proceeding or claim arising hereunder or in respect of the Portfolio.

5. Items Required from the Subscriber

- A. Completed and executed copy of the Signature Page of this Subscription Agreement.

THE STRATEGY IS AN INVESTMENT WHICH INVOLVES RISK

THE SUBSCRIBER HAS READ CAREFULLY AND UNDERSTANDS THE PROSPECTUS AND HAS RELIED ON THE SUBSCRIBER'S OWN ADVISERS WITH RESPECT TO THE INVESTMENT CONTEMPLATED HEREBY AND ITS SUITABILITY AS AN INVESTMENT FOR THE SUBSCRIBER. THE SUBSCRIBER HAS NOT RELIED ON THE PORTFOLIO OR ANY PORTFOLIO PARTY FOR TAX OR LEGAL ADVICE, BUT ONLY ON THE SUBSCRIBER'S OWN ADVISERS.

SUBSCRIBER (OR DULY AUTHORISED REPRESENTATIVE)

Name :

Signature

Amount of Subscription (in multiples of 100 Units); minimum 1000 Units (initial) 100 Units (subsequent):

RO000 (RO 1000 per Unit during the initial offering period; Net Asset Value per Unit thereafter)

Received By (on behalf of Ahli Global Equity)

Officer Name / Bank Details	
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Signature

Total number of Units allotted will be confirmed to the Subscriber by the Portfolio upon acceptance of subscription.

(The Subscriber must print all information exactly as the Subscriber wishes it to appear on the Strategy's records.)

Required documents:

Omani Nationals: Copy of National Identity card

Non-Omani Nationals: Copy of Resident Card and Passport

Minors: Copy of Birth certificate and Copy of Identity card or Resident Card and Passport of Parent/Guardian

Corporate: Copy of Commercial registration certificate or equivalent thereof

Government Authorities and Pension Portfolio: Copy of the constitutive decree or decision or equivalent thereof

Refusal for Subscription

The Bank, Asset Management, Portfolio Management team or any Investment, Bank related parties can refuse subscription to the Units of the Strategy in the following cases:

1. if the Subscription Form does not bear the signature of the subscriber;
2. in case of failure to pay the full value of the Units subscribed in accordance with the conditions provided for in the Prospectus;
3. if the value of the Units subscribed is paid through cheque and if the same is dishonoured for whatever be the reason;
4. if the Subscription Forms are submitted under joint names;
5. if the subscriber is a Trust Account;
6. if the subscriber has subscribed through more than one Subscription Form in the same name;
7. if the supporting documents referred to in the Prospectus are not enclosed with the Subscription Form;
8. if the application does not contain all the particulars of the bank account of the subscriber;
9. if any particulars of the bank account held by the subscriber as provided for in the Subscription Form are noted to be incorrect;
10. if the particulars of the bank account provided for in the application are found to be not relevant to the subscriber, with the exception of the applications submitted in the name of minor children, who are allowed to make use of the particulars of the bank accounts held by their father;
11. in case of failure to have the Power of Attorney attached with the application as provided for in this Prospectus in respect of the person who subscribes and signs on behalf of another person (with the exception of a father who subscribes on behalf of his minor children); or
12. if the application has not complied with the legal requirements as provided for in the Prospectus.